

# Pioneer Bank Switch Kit

Make the switch to brighter banking today!

## Getting Started

You can make the move to Pioneer Bank in three easy steps. Everything you'll need is provided in this handy Switch Kit. We can't wait to welcome you to Pioneer Bank, where you'll enjoy a brighter experience for all your banking needs!

1

### Open your new account.

Apply online in minutes or visit any convenient Pioneer Bank location to open your new Pioneer Bank account(s).

2

### Switch your direct deposits and automatic withdrawals.

If you have any automatic transactions, use the provided forms to seamlessly switch them to Pioneer Bank.

3

### Close your old account(s).

Now you're ready to switch. Simply fill out the provided form to close your old account(s). Any remaining account balance will be transferred to Pioneer Bank.

[bankwithpioneer.com](http://bankwithpioneer.com)



# Pioneer Bank Switch Kit

## Direct Deposit Authorization

You can use your keyboard to fill out this form online, or you can print the form and complete it by hand.

Use this form to authorize your employer, retirement and pension funds or any other agency to deposit your payment directly into your Pioneer Bank account. Use one form for each direct deposit.

### Notification of Direct Deposit Authorization Change

Company or Employer:

Address:

City, State, Zip:

Phone Number:

Employee ID:   
*(if applicable)*

Effective immediately, please deposit the net amount of my check to my Pioneer Bank account. I authorize (name of depositor)  to automatically deposit funds into the account below. This authorization shall remain in place until I have submitted a new authorization, or until this authorization is changed or revoked by me in writing.

Place an X next to your desired option:

**Net amount to Pioneer Bank CHECKING**  
Account #  Routing # **091904050**

**Net amount to Pioneer Bank SAVINGS**  
Account #  Routing # **091904050**

Signature:  Date:

Name:

Address:

City, State, Zip:

Phone Number:

### Direct Deposit Checklist:

Use this list to remember all your direct deposits you need to transfer. These are the most common direct deposits.

- Payroll
- Investments
- Retirement Plans
- Social Security



# Pioneer Bank Switch Kit

## Automatic Withdrawal Authorization

You can use your keyboard to fill out this form online, or you can print the form and complete it by hand.

Use this form to authorize a change to any automatic payment, deductions or withdrawals from your account. Use one form for each automatic withdrawal. Or, many companies and agencies make it easy to change your account on record online on their website.

### Notification of Withdrawal Authorization Change

Name of Company:

Account Number:

Address:

City, State, Zip:

Phone Number:

Please **change** my automatic withdrawal from the following account:

Financial Institution:

Account #  Routing #

Please **make** all future automatic withdrawals from the following account:

Financial Institution: **Pioneer Bank**

Account #  Routing # **091904050**

**Thank you very much.**

This authorization will remain in effect until I have submitted to you a new authorization, or until you have been notified by me in writing that this authorization has been changed or revoked.

Signature:  Date:

Name:

Address:

City, State, Zip:

Phone Number:

### Automatic Withdrawal Checklist:

Use this list to remember all your automatic payments you need to transfer. These are some of the most commonly used for automatic payments.

- Home Mortgage
- Auto Loans
- Utilities
- Insurance
- Cable/Internet
- Gym/Club Memberships
- Credit Cards
- Investments
- Subscriptions
- Charitable Donations



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## Account Closure Authorization

You can authorize your remaining balance to be deposited automatically to your new Pioneer Bank account(s) or paid by check and forwarded to your mailing address.

Use this form to close your account(s) at your former financial institution. Be sure to verify any outstanding items have cleared your old account.

### Notification of Account Closure Authorization

To Whom It May Concern:

**Financial Institution:**   
**Address:**   
**City, State, Zip:**

Please close my account:

**Account #**   
**Primary Owner:**   
**Address:**   
**City, State, Zip:**

Please send the remaining balance to:

Place an X next to your desired option:

**Please deposit directly to my new account at Pioneer Bank.**  
**Account #**  **Routing #**

**Please forward me a check to my address listed below.**

**Primary Signature:**  **Date:**   
**Joint Signature:**   
**Name:**   
**Address:**   
**City, State, Zip:**   
**Phone Number:**

### Congratulations!

You had to sign your name a few times...but submitting these forms completes your switch to start experiencing bright banking. We can't wait to show you the difference a local partner makes.

Welcome to Pioneer Bank!



[bankwithpioneer.com](http://bankwithpioneer.com)



Member FDIC